



Midstream Holdings (MH) is a secure asset listing platform that increases M&A transaction value & efficiency by introducing an expanded pre-qualified buyer market that includes operators and private equity groups

MIDSTREAM HOLDINGS PHILOSOPHY & MISSION

Success is achieved from exceeding clients needs through execution and operating within our core principles:

Service: Focused around owner dictated transaction structure and specified criteria, creating mutually beneficial terms to owners and buyers

Execution: Providing customers an industry changing platform for underutilized Midstream Asset M&A opportunities typically underserved by larger financial service providers

Relationships: Based on established integrity and growing trust through listening to and delivering on Customer's expressed needs

MIDSTREAM HOLDINGS INITIAL TRANSACTION CRITERIA

Seeking divestiture candidates and transactions with the following characteristics:

TARGET ASSETS	LOCATION	SECTOR FOCUS	BUYER QUALIFICATIONS	GENERAL ASSET DATA	OWNERS CRITERIA
<p>\$1MM- \$250MM</p> <ul style="list-style-type: none">• Operationally In-Service Assets• Peripheral, Non-Core Assets	<ul style="list-style-type: none">• Permian• Eagle Ford• Delaware• Barnett• Haynesville• San Juan• Woodford• Marcellus• Utica• Rockies• Bakken	<ul style="list-style-type: none">• Oil• Gas• NGLs• Refined Products• Water	<ul style="list-style-type: none">• Operational History• Creditworthiness• Competitive Risk	<ul style="list-style-type: none">• CIM Due Diligence Data• ILI Data• As Builts / Survey• Land Agreements• Facility Summaries• General Information• GIS Data	<ul style="list-style-type: none">• Confidentiality• Divestiture Process• Asset Summary• Investment Highlights• Volume, Market, and Downstream Commitments

MIDSTREAM HOLDINGS VALUE PROPOSITION

Partnering with asset owners to enhance the M&A process and value through expedited outsourced service & expanded markets for peripheral assets:

Process Enhancement:

- Increase market access with secure online listing platform providing continuous promotion of multiple assets simultaneously
- Reduce delays in speed to market for unattended asset inventory optimization through MH member pre-qualification services
- Centralize multiple owners' assets on one platform to increase visibility among vetted, qualified members

Value Enhancement:

- Increase access to traditionally unrealized value through larger pre-qualified competitive capital markets
- Reduce required internal focus and marketing spend
- Increased value by marketing individual systems vs. large bundle packages

OUR TEAM

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